

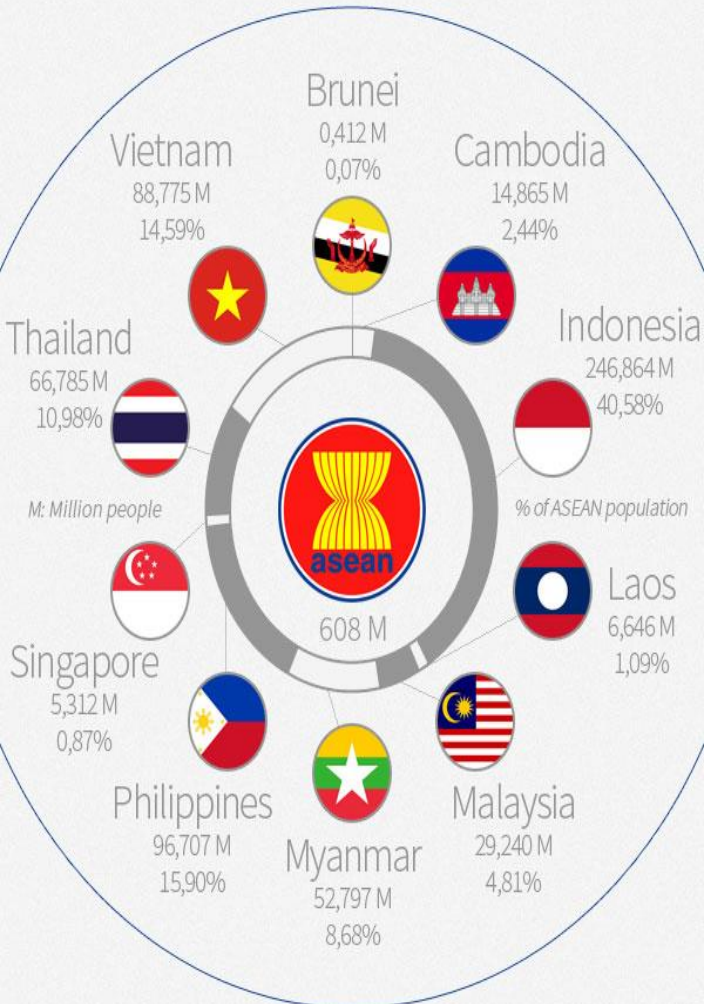


# MYANMAR TRADE FACILITATION THROUGH LOGISTICS CONNECTIVITY

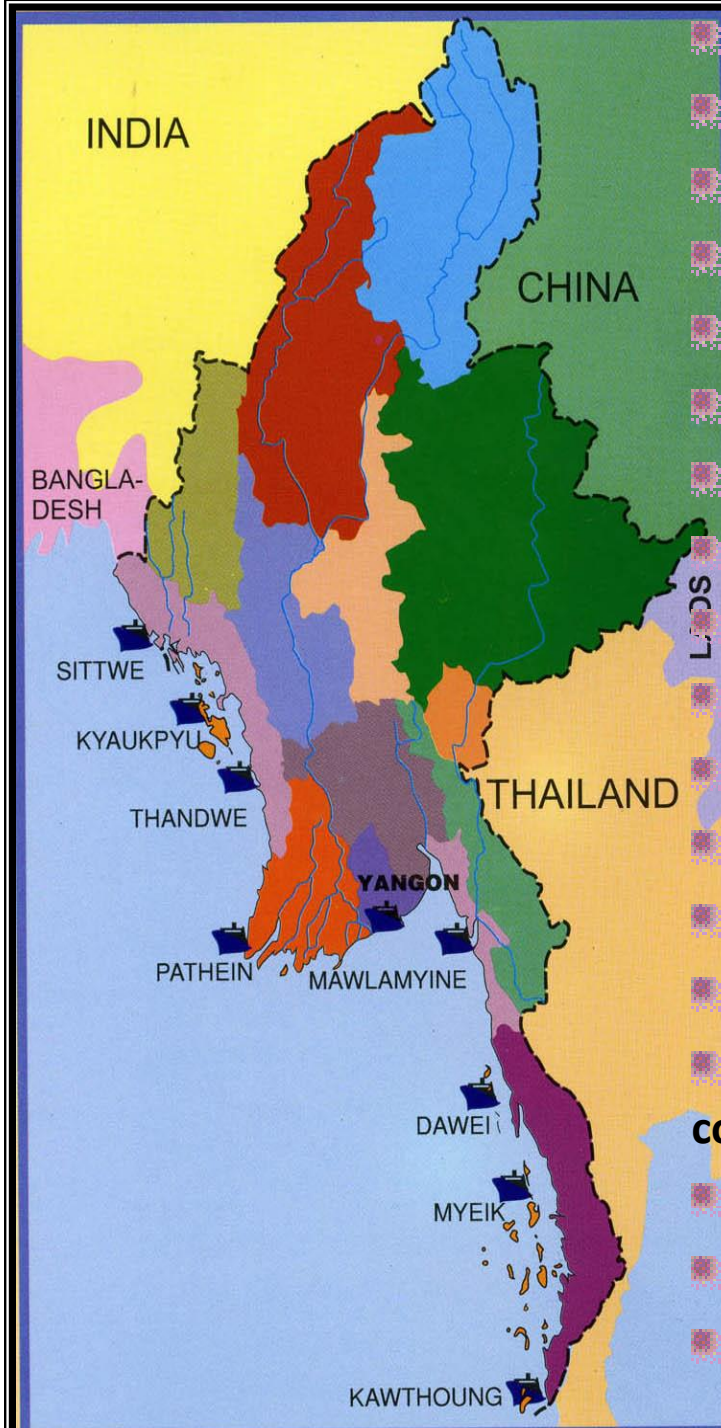
***HLA HLA YEE***  
***BITEC, BANGKOK***  
***4.9.15***

***honeytha373@gmail.com***

# ASEAN POPULATION



2012 data



**Total land area**

**677,000sq km**

**Total length**

**(South to North)**

**2,100km**

**(East to West)**

**925km**

**Total land boundaries**

**5,867km**

**China 2,185km**

**Lao 235km**

**Thailand 1,800km**

**Bangladesh 193km**

**India 1,463km**

**Total length of**

**coastline**

**2,228km**

**Capital : Naypyitaw**

**Language :Myanmar**

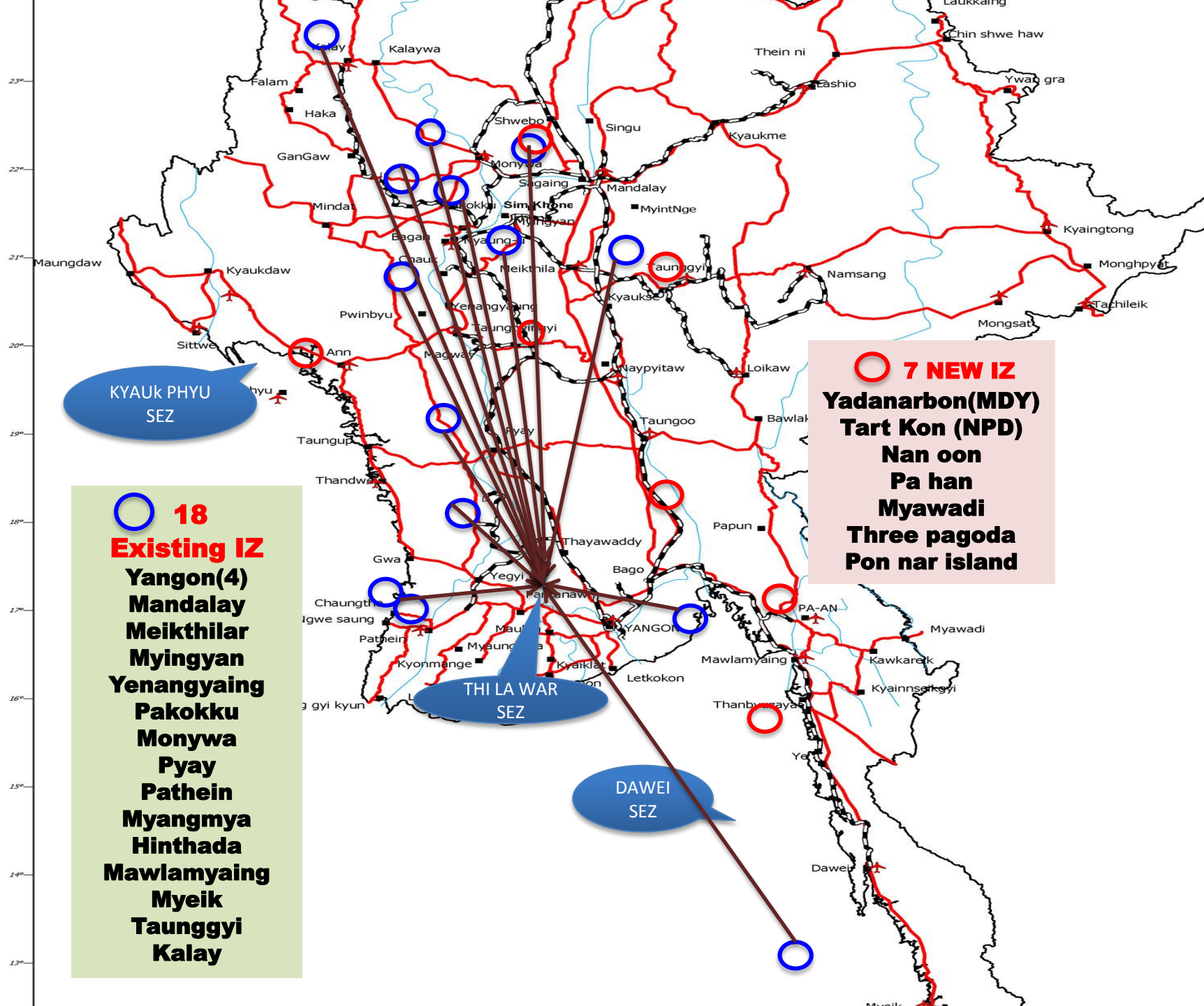
# MYANMAR IN 2015

- ***REFORM & FAST ECONOMIC DEVELOPMENTS***
- ***SIGNIFICANT POTENTIAL***
- ***CREDIBILITY AMONG ASEAN NATIONS***
- ***GATE WAY “ CHINA & INDIA & ASEAN”***
- ***MAXIMIZING MULTIMODAL TRANSPORT LINKAGES***
- ***EXPEND GMS ECONOMIC TRANSPORT CORRIDORS***
- ***EFFECTIVE EXTENSION INTO MYANMAR***
- ***INTERNATIONAL INSTITUTION***

# ***TRADE AND LOGISTICS SUPPLY CHAIN***

- ❖ ***TRANSPARENCY & PREDICTABILITY***
- ❖ ***LEGAL & REGULATORY FRAMEWORK***
- ❖ ***INFRASTRUCTURE***
- ❖ ***INFORMATION***
- ❖ ***CORRUPTION***
- ❖ ***FINANCIAL SERVICE "STRENGTHENING SME LOGISTICS"***





# INDUSTRIES CATEGORIES

Competitive Industries	Potential Industries	Basic Industries
Food and Beverages	Automobile Parts	Agricultural Machinery
Garment & Textile	Industrial Materials	Agricultural Fertilizer
Household Woodwork	Minerals & Crude Oil	Machinery & spare parts
Gems & Jewelry	Pharmaceutical	Electrical & Electronics
Construction Materials	Paper & Publishing	Renewable Energy
		Household products

# ***TRANSPORT LOGISTICS***

- ❖ ***TRANSPORT ASSEST “MODERNIZATION”***
- ❖ ***ROAD SAFETY “TRAFFIC RIGHT”***
- ❖ ***CROSS –BORDER FACILITIES “MANAGEMENT”***
- ❖ ***LOGISTICS FACILITIES “ONE STOP INSPECTION”***
- ❖ ***INSTITUTIONAL CAPACITIES ( GMS ASSOCIATIONS)***
- ❖ ***BILATERAL TRADE AGREEMENTS***
- ❖ ***RESEARCH FOR ROAD AND BRIDGE “PARTNERSHIP  
WITH PRIVATE SECTOR***

# ***TRANSPORT CONNECTIVITY***

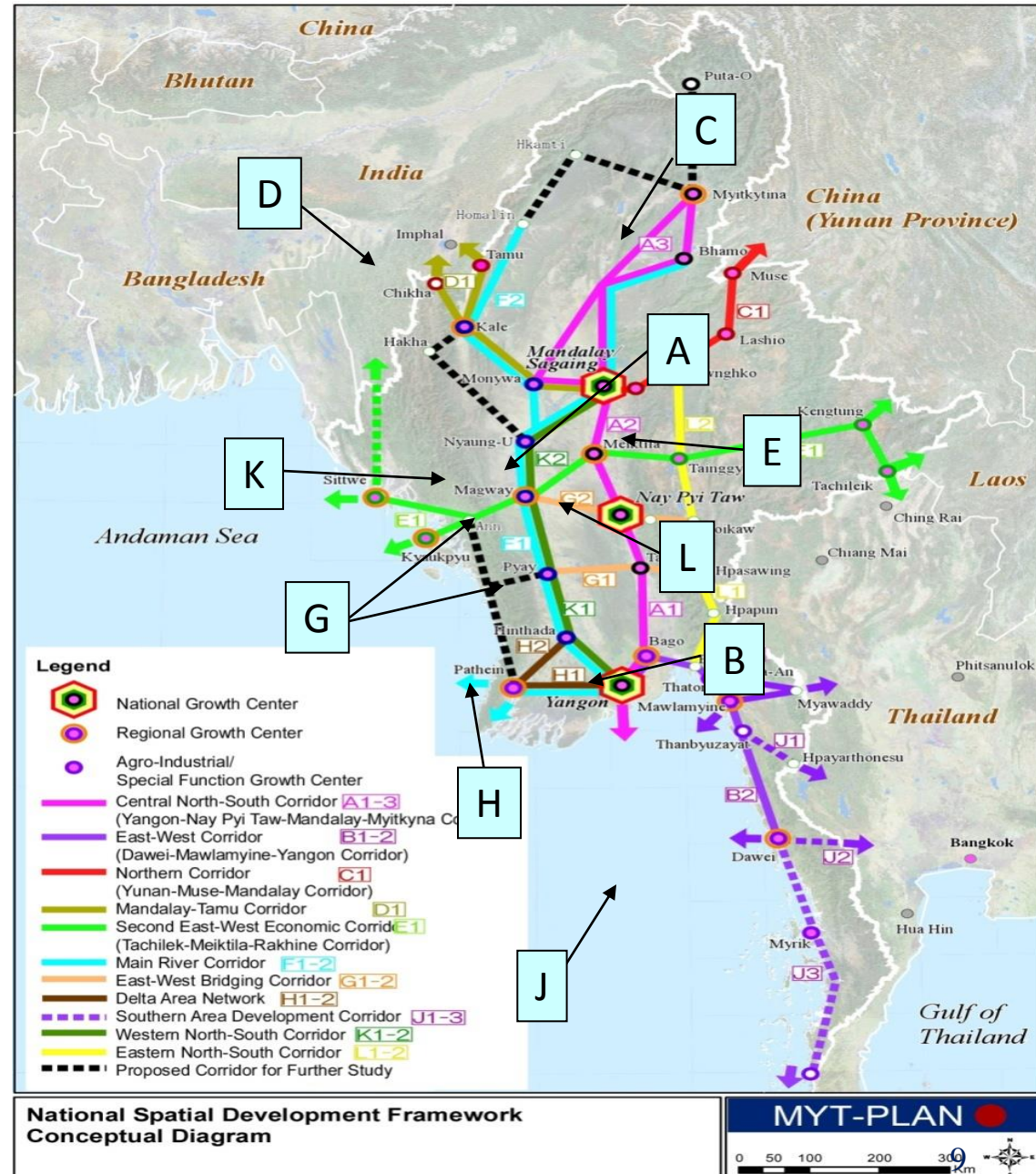
- ❖ ***NEW ALTERNATIVE STRATEGIC ROUTE***
- ❖ ***SYSTEMATIC BORDER CROSSING PROCESS***
- ❖ ***TRADE LIBERALIZATION***
- ❖ ***ACTIVE PARTICIPATING OF PRIVATE SECTOR***
- ❖ ***SUB-REGIONAL COOPERATION***
- ❖ ***REDUCE COST***
- ❖ ***REDUCE INSECURITIES***
- ❖ ***INCREASE TRUST***
- ❖ ***INCREASING SOCIO-ECONOMIC COOPERATION AND PEOPLE TO PEOPLE CONTRACTS***
- ❖ ***COORDINATE TRANSPORT DEVELOPMENT***



# Corridor-based Transport Infrastructure Development

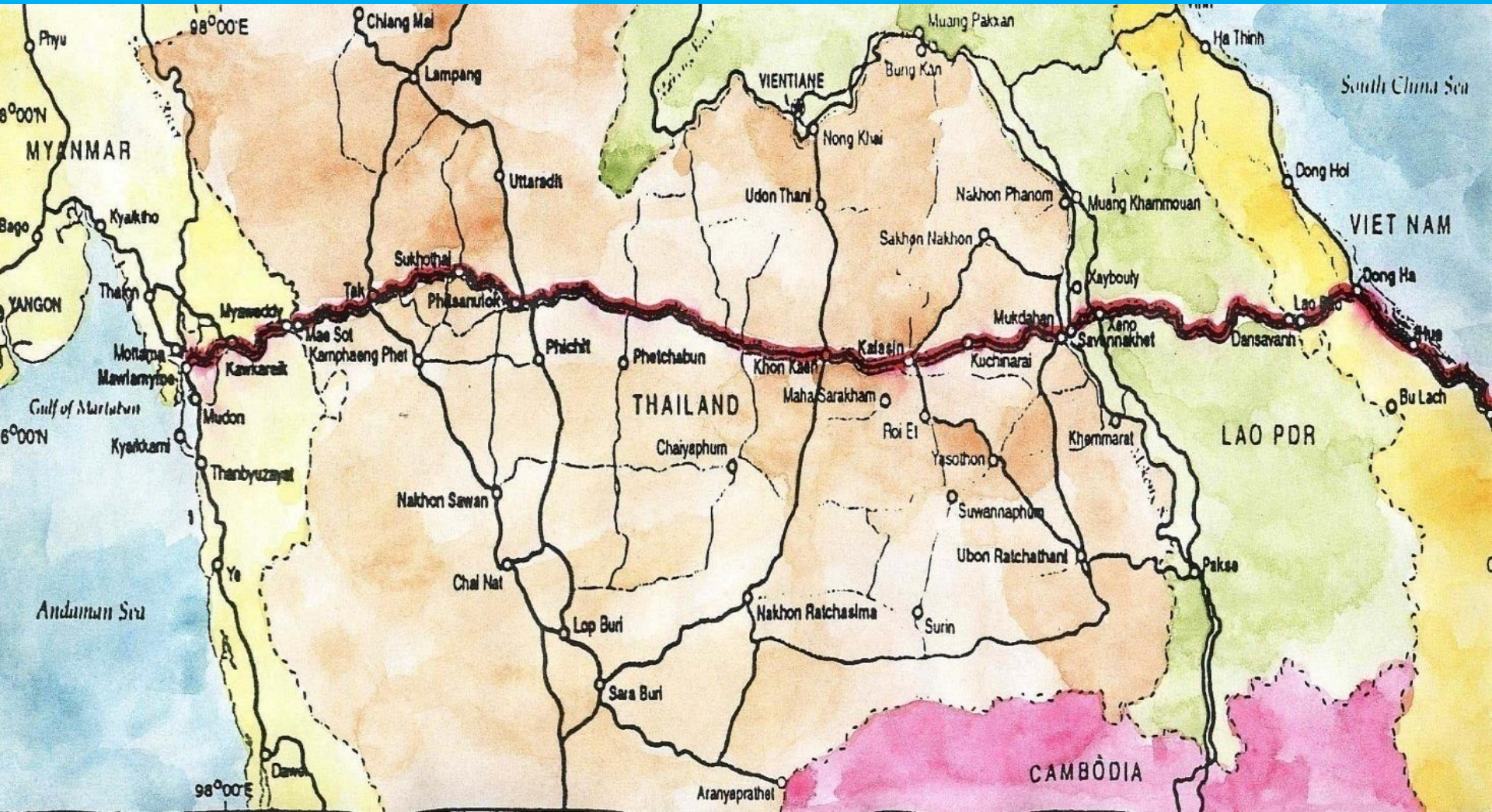
## 10 Major Corridors

- A Central North-South Corridor
- B East - West Corridor
- C Northern Corridor
- D Mandalay - Tamu Corridor
- E Second East - West Corridor
- G East - West Bridging Corridor
- H Delta Area Network
- J Southern Area Development Corridor
- K Western North-South Corridor
- L Eastern North - South Corridor





# East-West Economic Corridor



- ❑ **Allows goods and people to move around the GMS region**
- ❑ **Strengthen economic cooperation between Myanmar, Thailand, Laos and Vietnam .**
- ❑ **Only direct continuous land route between the Indian Ocean and the South China Sea.**
- ❑ **Save at least six days by diverting the straits of Malaca**



# Jan. 14-16, 2015, Hangzhou

## Strengthening Connectivity for Win-Win Cooperation Business Forum

China Council for the Promotion of International Trade (CCPIT)



INDIA

MOREH (INDIA) /  
TAMU (MYANMAR)

Under  
maintenance  
2 lanes, 5.5 m

KALAY

CHONGMA  
PALE

FS. By  
UN-ESCAP

PAKKOKU  
BAGAN

BOT  
upgrading to 2 lanes  
in 3 years  
(2008-2011)

Bagan  
Bypass route

4 lane  
100 kms  
Underconstruction

N360 kms  
completedew 4 lane

CHINA

Mongwa  
MANDALAY

MEIKTILA

KENTUNG

MAE SAI

NAYPYITAW

TOUNGGOO

Oktwin

PAYAGYI

Theinzayat

YANGON

THATON

MYAWADDY  
(MYANMAR) / MAE  
SOT (THAILAND)

THAILAND

## India – Myanmar – Thailand Tripartite Highway 1360 km

### Implementation of Transport Linkages Ministerial Meeting

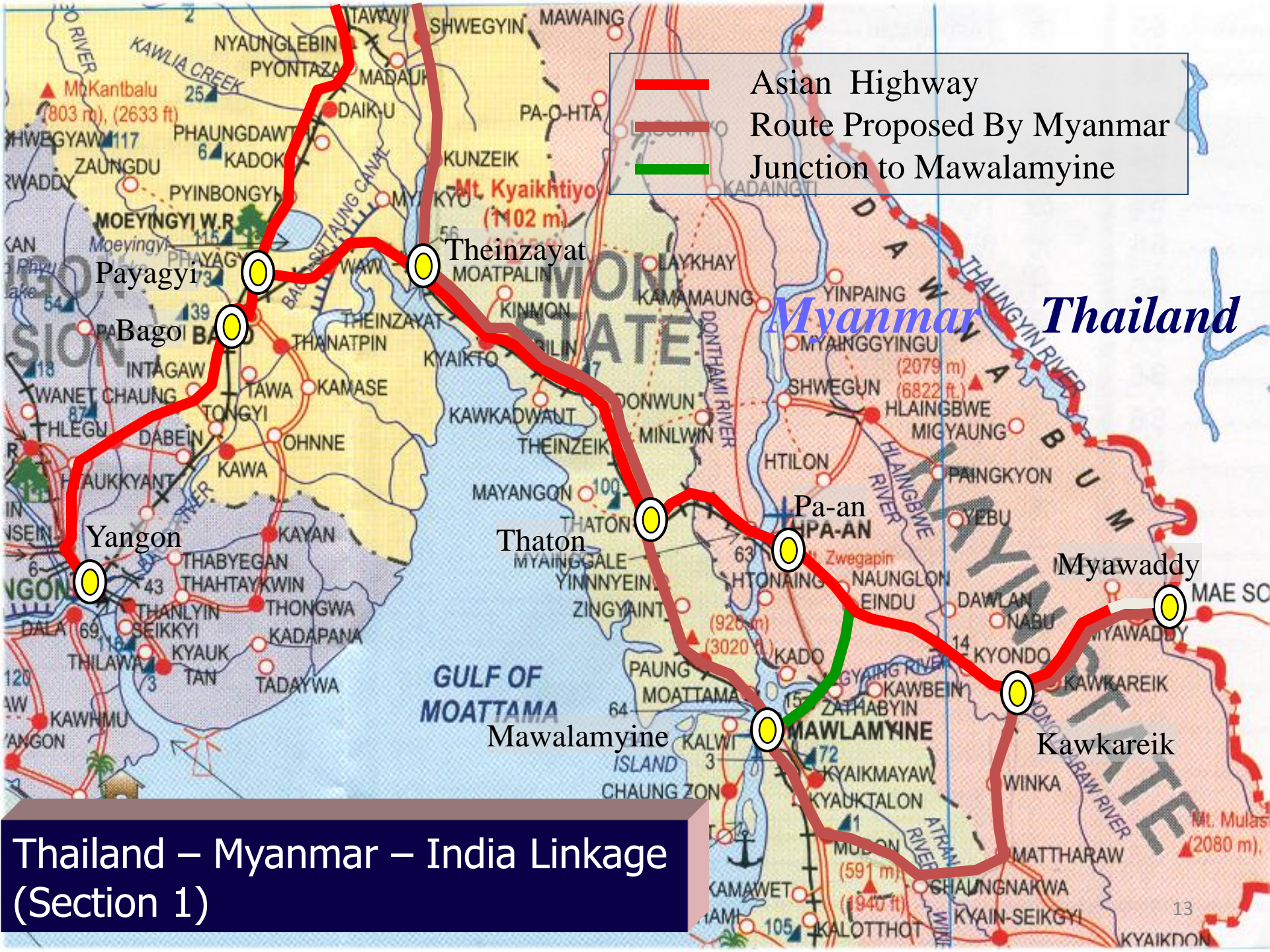
New Delhi

23<sup>rd</sup> Dec, 2012.

#### Financing Portion:







Thailand – Myanmar – India Linkage  
(Section 1)



# Dawei Project Site - Kanchanaburi

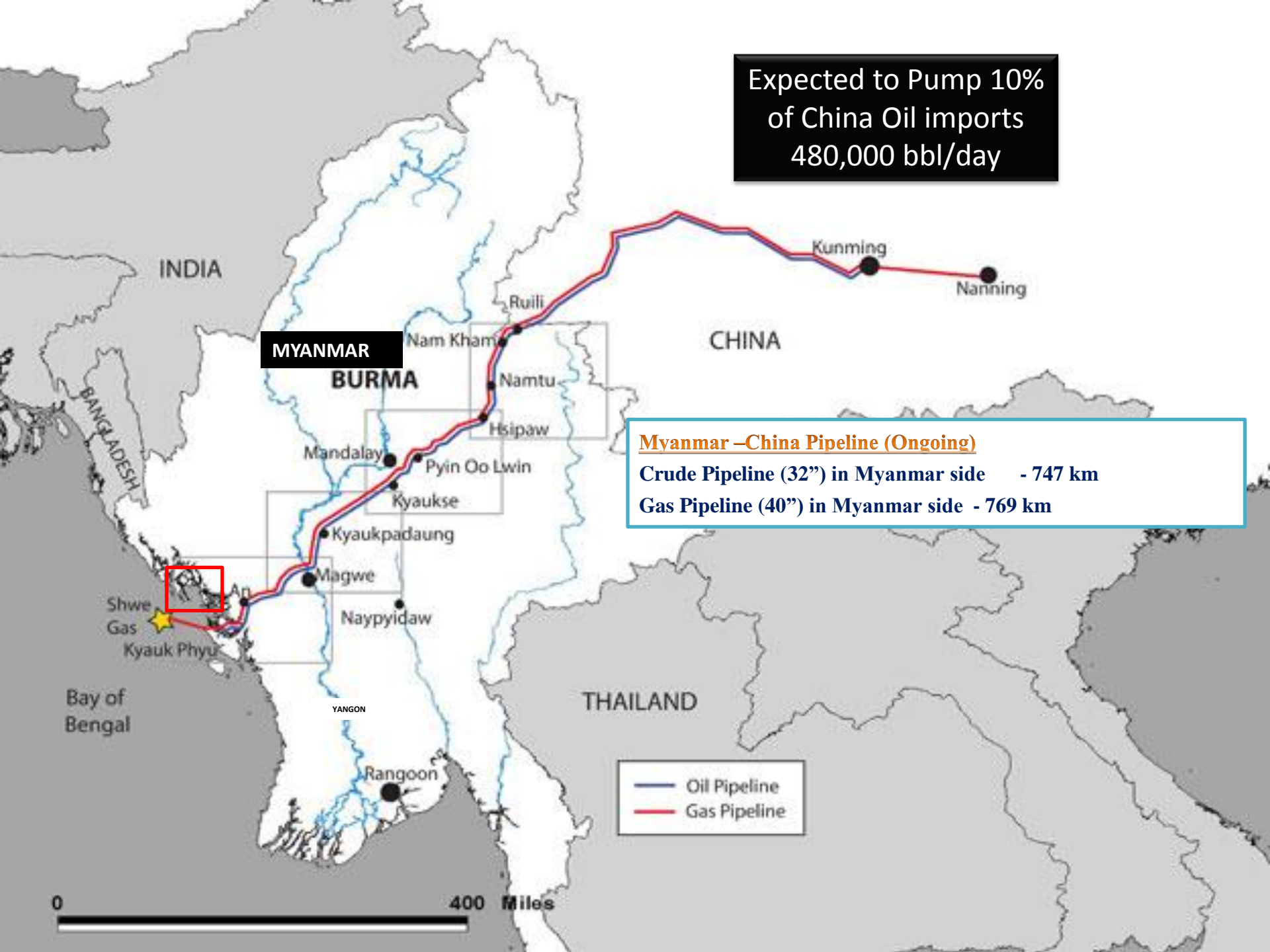




# ***BORDER TRADE***

- ❖ ***LUANGPRABANG – INDOCHINA-MAWLAMYINE ECONOMIC CORRIDOR ( LIMEC)***
- ❖ ***MOTOR VEHICLES AGREEMENT AMONG THAILAND, INDIA AND MYANMAR***
- ❖ ***STRENGTHENING CONNECTIVITY WITH BANGLADISH, INDIA, CHINA AND MYANMAR (BICM)***
- ❖ ***THAI MYANMAR BUSINESS MODEL***

Expected to Pump 10%  
of China Oil imports  
480,000 bbl/day



MYANMAR

BURMA

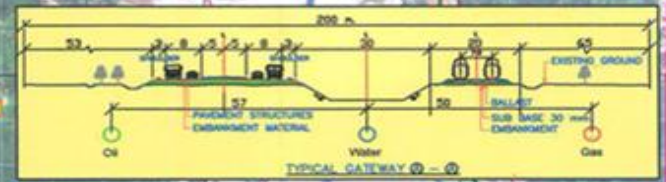
CHINA

Myanmar –China Pipeline (Ongoing)  
Crude Pipeline (32") in Myanmar side - 747 km  
Gas Pipeline (40") in Myanmar side - 769 km

Oil Pipeline  
Gas Pipeline

0 400 Miles

## Dawei Deep Sea Port, Industrial Estate and Myanmar-Thai Road and Railways





# KYAUKPYU DEEP SEA PORT



# KYAUKPYU , THILAWA & DAWEI SEZ WILL PLAY IMPORTANT ROLE IN NEAR FUTURE





# THILIWA SEZ ZONE CURRENT STATUS (2014)

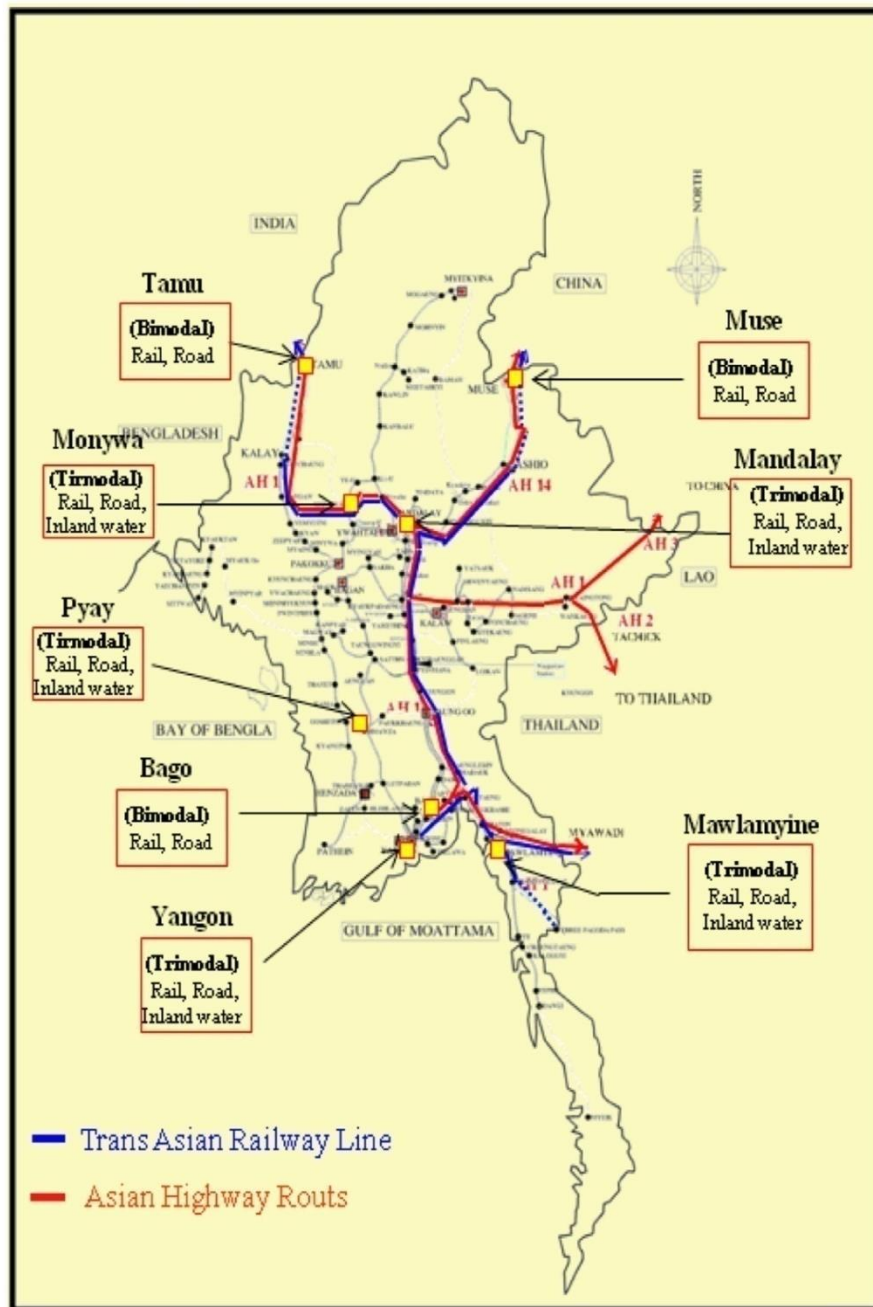




## □ EIGHT POTENTIAL DRY PORTS

1. Yangon,
2. Mandalay,
3. Tamu,
4. Muse,
5. Mawlamyine,
6. Bago,
7. Monywa and
8. Pyay.

along the Asian Highway and Trans-Asia Railways Line



# MYNIT NGW AREA

MYINT NGE	111.887 ACRA IN MANDALAY MIDDLE PART OF MYANMAR RAIL JUNCTION	KM	MILES	REMARK
BY ROAD	FROM MADALAY	13.2 KM	8.2 MILE	
BY ROAD	FROM YANGON	603.6 KM	377.25 MILE	
BY ROAD	MDY INT'L AIRPORT	24 KM	15 MILE	
BY ROAD	SHWE KYAT YAT PORT	70.04 KM	4.4 MILE	IN MANDALAY
BY ROAD	MANDALAY INDUSTRIAL	11.2 KM 8 KM	7 MILE 5 MILE	ZONE -1 ZONE-2
BY ROAD	YANGON PORT	618.8 KM	386 MILE	
		610 KM	381 MILE	

**CAN CONNECTED TO**

**1. ON AH 1 CONNECTO TO AH 14**

**2. ON TAR S 1 CONNECTED TO TAR S 2**

**MORE THEN ONE MODE OF TRANSPORT CAN BE USED**

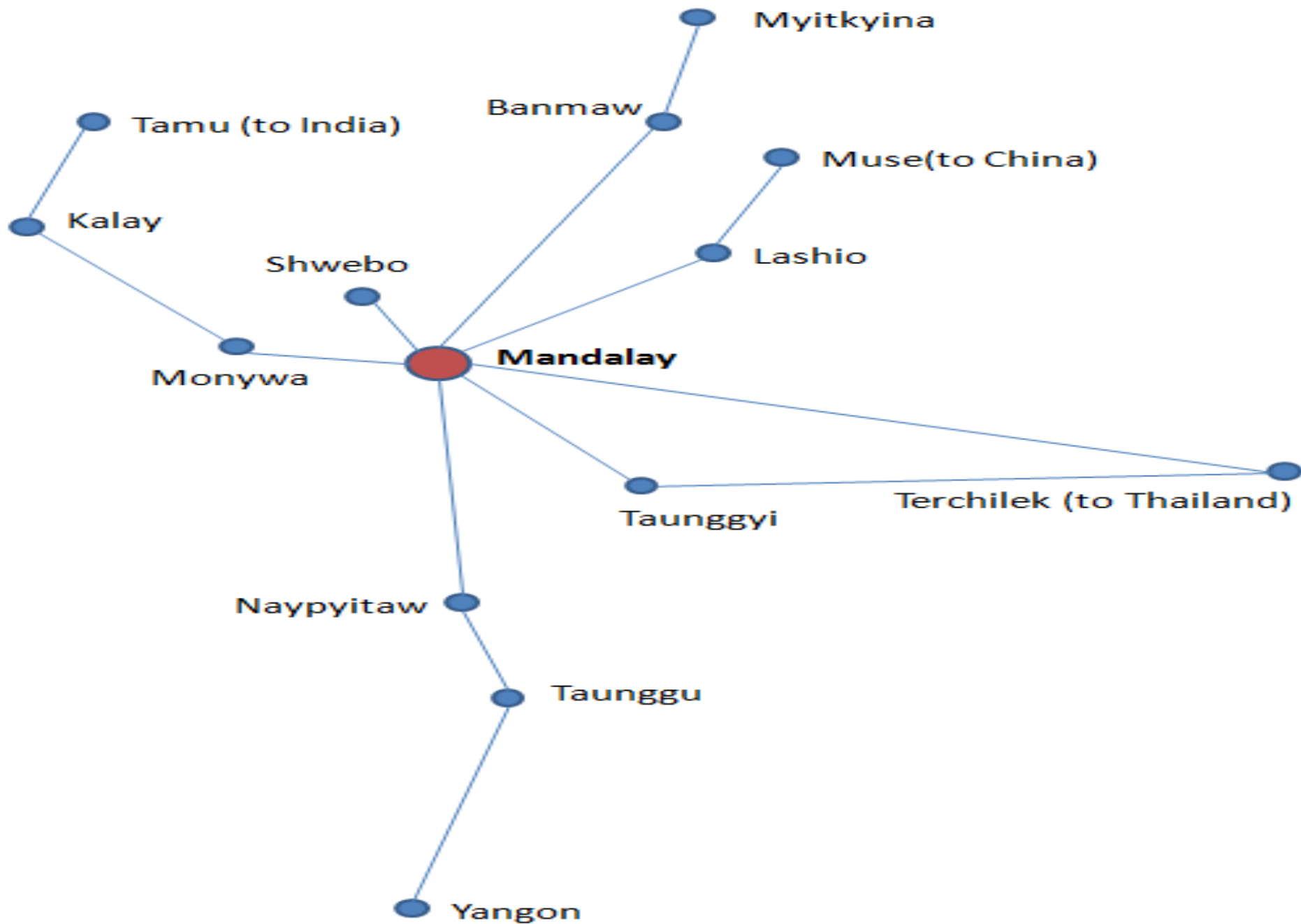
**LESS CONGESTED IN THE CITY**

# YWAR THAR GYI

YWAR THAR GYI	100 ACRA ON YGN-MDY HIGHWAY ROAD	KM	MILES	REMARK 39.473 ACRA NEED EARTH WORK
BY ROAD	FROM YANGON	20.4 KM	12.75 MILES	
BY ROAD	FROM YGN AIRPORT	25.6 KM	16 MILES	
BY ROAD	FROM YGN PORT	24 KM	15 MILE	
BY ROAD	THILIWA(MITT)	27.2 KM	17 MILES	
BY RAIL	MITT/SEZ	35.2 KM	22 MILES	
BY RAIL	FROM YGN PORT	28 KM	17.5 MILES	
BY RAIL	YGN STATION	22.6 KM	14.25 MILES	

## CAN CONNECTED TO

1. AH 1
2. SPECIAL INDUSTRIAL ZONE # (1 ) ( 2 ) ( 3 )
3. S/OKKALA ZONE & SHWE LIN PAN INDUSTRIAL ZONE



**MANDALAY WILL BE AN IMPORTANT LOGISTICS HUB IN MYANMAR**



DD.508

MR

JUTA  
GB 208182 2  
2210

JU  
2101  
6021

CFBNXH17420



# MITT PORT CONTAINER LOADING





# Mandalay ICD Facilities (40 Ton Crane)



# PROPOSE DRY PORTS

- ❖ ***Kyaukphyu***
- ❖ ***Thiliwa***
- ❖ ***Dawei***
- ❖ ***North Rakhine region***
- ❖ ***Myawaddy – Mes Sot***
- ❖ ***Mandalay Region***
- ❖ ***Naypyidaw***
- ❖ ***Mon state Port base***
- ❖ ***Yangon – Bago SEZ***
- ❖ ***Mingaladon SEZ***



# ***License related***

- ***MULTIMODAL TRANSPORT LAW WAS PASSED***
- ***RULE AND REGULATIONS***
- ***MTO LICENSE***
- ***SEZ OPERATION LICENSE***
- ***CROSS BORDER OPERATING LICENSE***
- ***FREIGHT FORWARDERS' LICENSE***
- ***BONDED WAREHOUS LICENSE***
- ***CROSS BORDER LICENSE ( TURCK S OPERATORS)***



# CONGESTED INSIDE THE “ICD”



# Customs X-Ray Machine

30%

SOURCE: MITT





10%



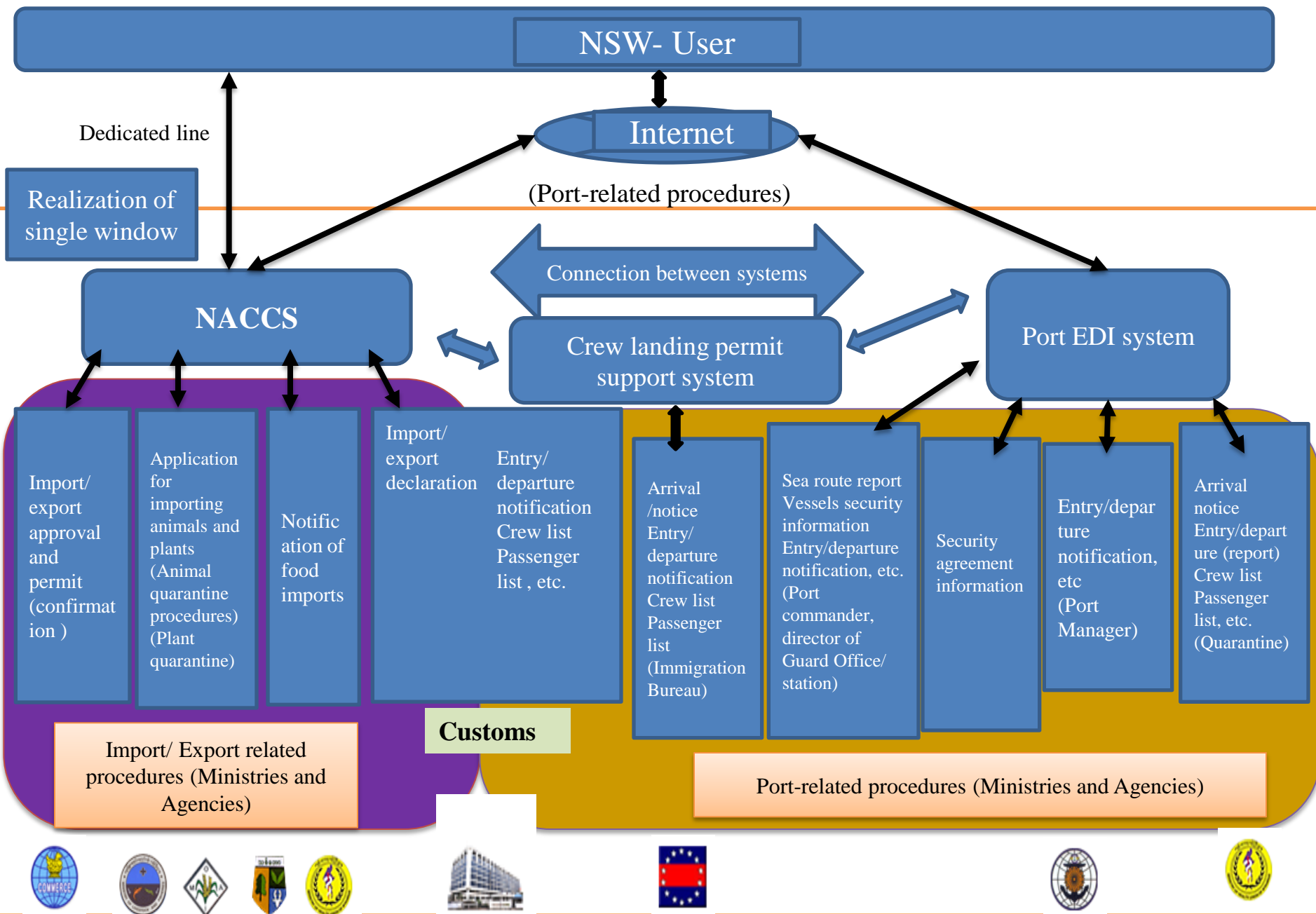
SOURCE: MITT



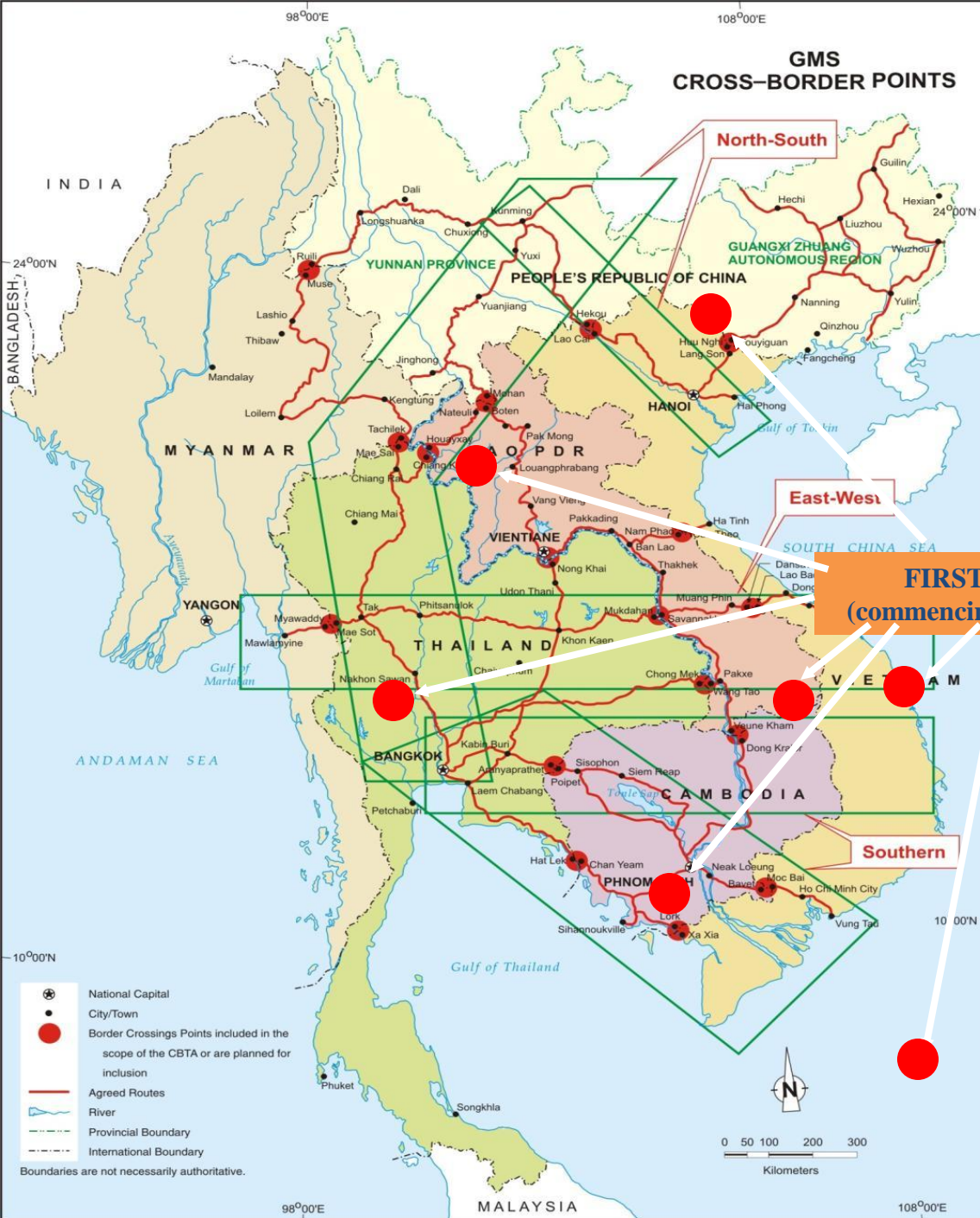
# ***TRADE FACILITATION***

- ❖ ***AUTOMATED CARGO CLEARANCE SYSTEM (MACCS)***
- ❖ ***WTO CUSTOM VALUATION ( SELF-ASSESSMENT)***
- ❖ ***PCS ( POST CLEARANCE AUDIT)***
- ❖ ***RISK MANAGEMENT***
- ❖ ***ADVANCE RULING FOR HS AND VALUATION***
- ❖ ***AUTHORIZED ECONOMIC OPERATOR ( AEO)***

# NACCS --- Nippon Automated Cargo And Port Consolidated System .

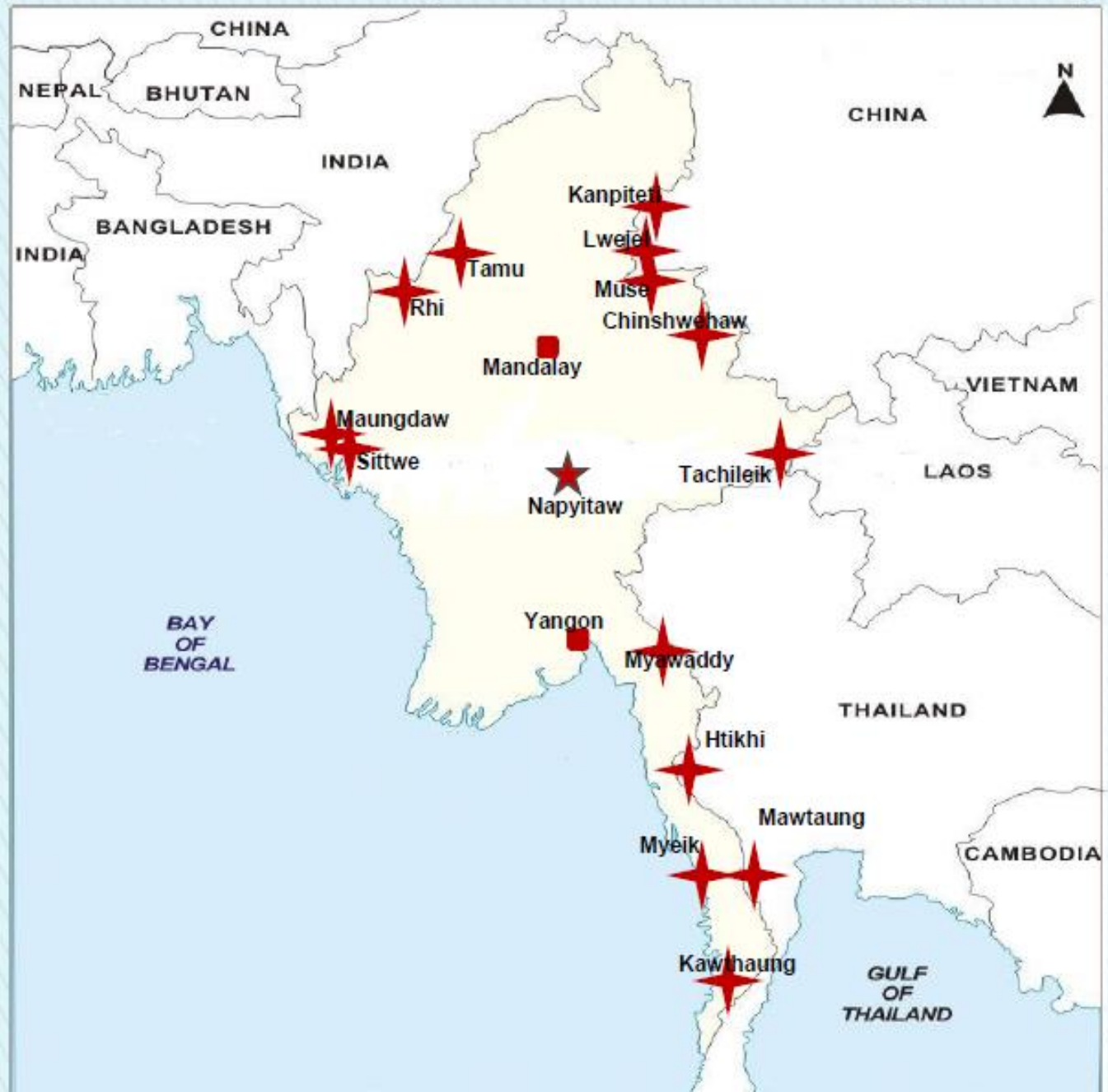


# CROSS BORDER "CBTA"

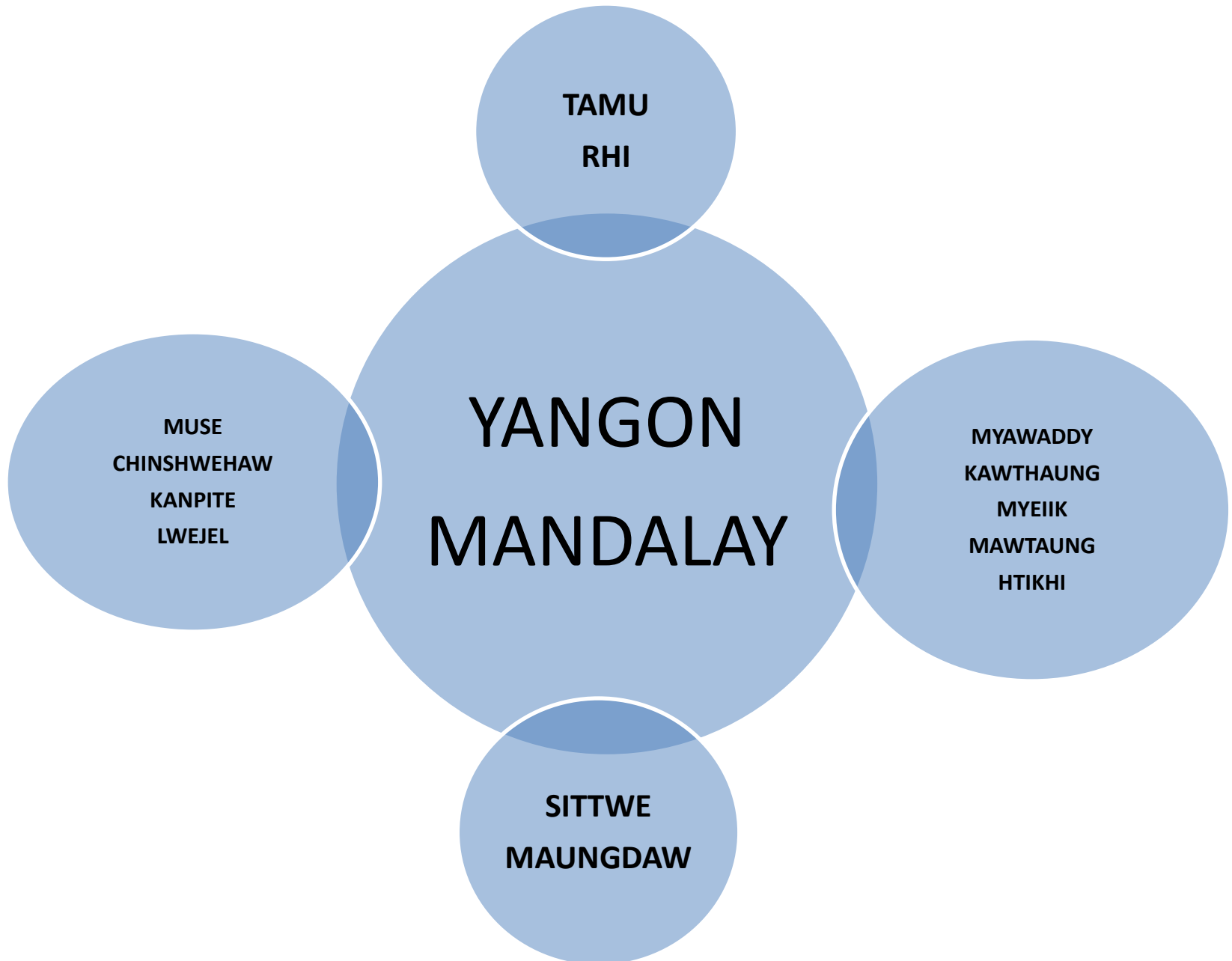


**Lao-Bao – Dansavanh**  
**Mukdahan – Savannakhet**  
**Aranyaprathet – Poipet**  
**Bavet – Moc Bai**  
**Hekou – Lao Cai**  
**Myawaddy – Mae Sot**  
**Mae Sai – Tachilek**  
**Chongmek – Wang Tao**  
**Nongkhai – Thanaleng**  
**Mohan – Boten**  
**Hat Lek – Cham Yeam**  
**Ruili – Muse**  
**Nam Phao – Cau Treo**  
**Houayxay – Chiang Khong**  
**Veune Kham – Dong Kralor**

# 14 Border Trade Posts along the border with Neighboring Countries



# CROSS BORDER TRADE





**Connectivity**

**32 countries**

**142000km**

**Road Transport  
Network**

**3003km**

**In Myanmar**

**2015**



# ***HIGHWAY NETWORK MASTER PLANS***

- ***ACROSS '7' REGION & '7' STATES***
- ***NORTH-SOUTH : 36 ROADS***
- ***EAST : 49 ROADS***
- ***UNION HIGHWAYS CONNECTED WITH  
"9" ROAD LINKS***



# Inland Water Premier Port

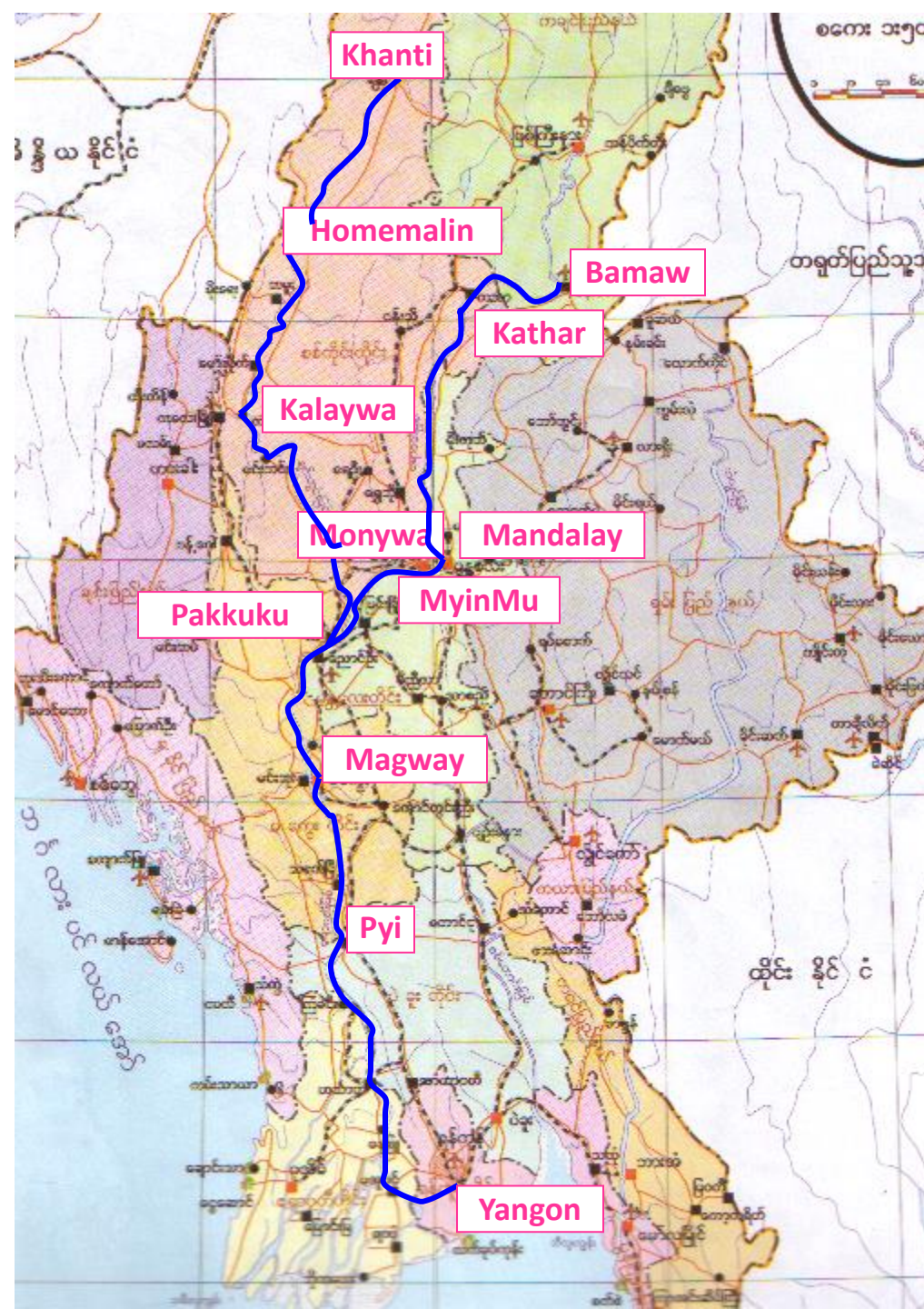
## Yangon

- Ayeyarwaddy River - 1534 km
- Chindwin River - 730 km
- Thanlwin and rivers - 380 km
- Rivers in Ayeyarwaddy Delta - 2404 km
- Rivers in Rakhine State - 1602 km
- Total - 6650 km**

- Sinkham Port
- Mandalay Port
- Pokokku Port
- Magway Port
- Bamaw

## Chindwin

- Monywa Port
- Kalewa Port
- Myin Gyan





# MYAWADDY BORDER GATE





# Muse - 105 Border Trade Zone



# Tharchilate border custom officer



# ***CHALLANGES***

- ***NO LINKAGES BETWEEN INFRASTRUCTURE & INDUSTRIALIZAION***
- ***NO ACCESS TO FINANCING***
- ***NO PROPER MANAGEMENT***
- ***UP DATE REGULATION ON THE GOVERNMENT WEBSITE***
- ***APPLICATION OF ADVANCED TECHNOLOGIES***
- ***HIGH TAX***
- ***CARGO INSURANCE AND LIBILITIES INSURANCE***
- ***UN BALANCE TRADE VOLUME***




# ***TRANSPORT INFRASTRUCTURE***

- ❖ ***CROSS BORDER TRANSPORT***
- ❖ ***FACILITATION OF INTERNATIONAL TRAFFIC***
- ❖ ***SEZ AT ALONG THE GMS ROUTE***
- ❖ ***DEVELOP DRY PORTS***
- ❖ ***BONDED WAREHOUSE AREAS***
- ❖ ***VOCATIONAL TRAINING***
- ❖ ***TYPE OF TRUCKS AND LOAD CAPACITY***
- ❖ ***EXCHANGE OF INFORMATION***
- ❖ ***CNSULTATION***

# ***CONCLUSION***

- ***INCREASE FDI***
- ***FREE TRADE AGREEMENT TO REDUCE GAP***
- ***ABILITIES TO USE MARKET ACCESS***
- ***SHARING BEST PRACTICES TO CREATE BETTER VALUE SUPPLY CHAIN***
- ***UTILIZATION OF QUALIFIED LOCAL PARTNERS***
- ***EFFICIENT COLLECTION OF GOVERNMENT REVENUE***
- ***ENHANCE THE ECONOMIC DEVELOPMENT***



***THANKY VERY MUCH  
FOR YOUR ATTENTION***