



Look Inside.™

A New Era of  
Computing

# Intel Connected Transportation

Advancing the connection of vehicles, devices, and the cloud

November 2014



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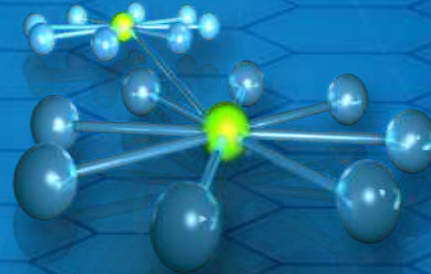
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# The Internet of Things: A Technological Revolution



Network Infrastructure



## Internet of Things Opportunity

85% of deployed systems are unconnected, do not share data with each other or the cloud. \*

New devices are being added every day – In 2013, .5 Billion “non-personal” devices were added to the network. \*

2B  
Devices  
2006

15B  
Devices  
2015

50B  
Devices  
2020<sup>1</sup>

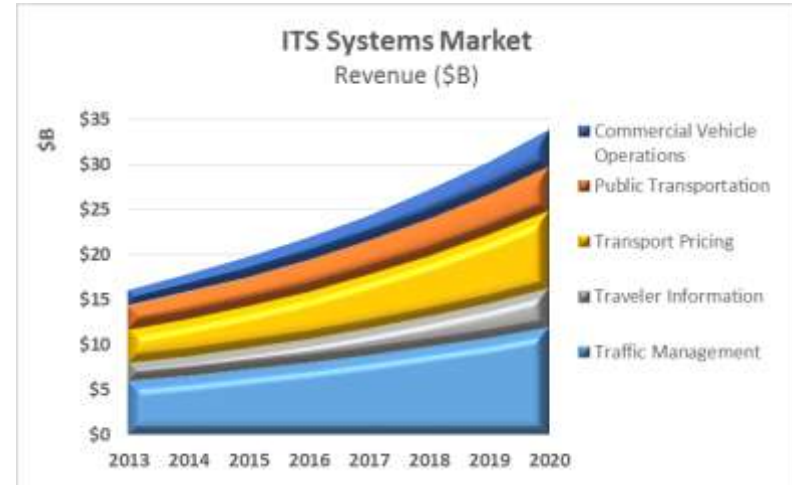
\* Source: Chetan  
Sharma Consulting,  
IMS

# Transformation of Transportation



# Transportation Market

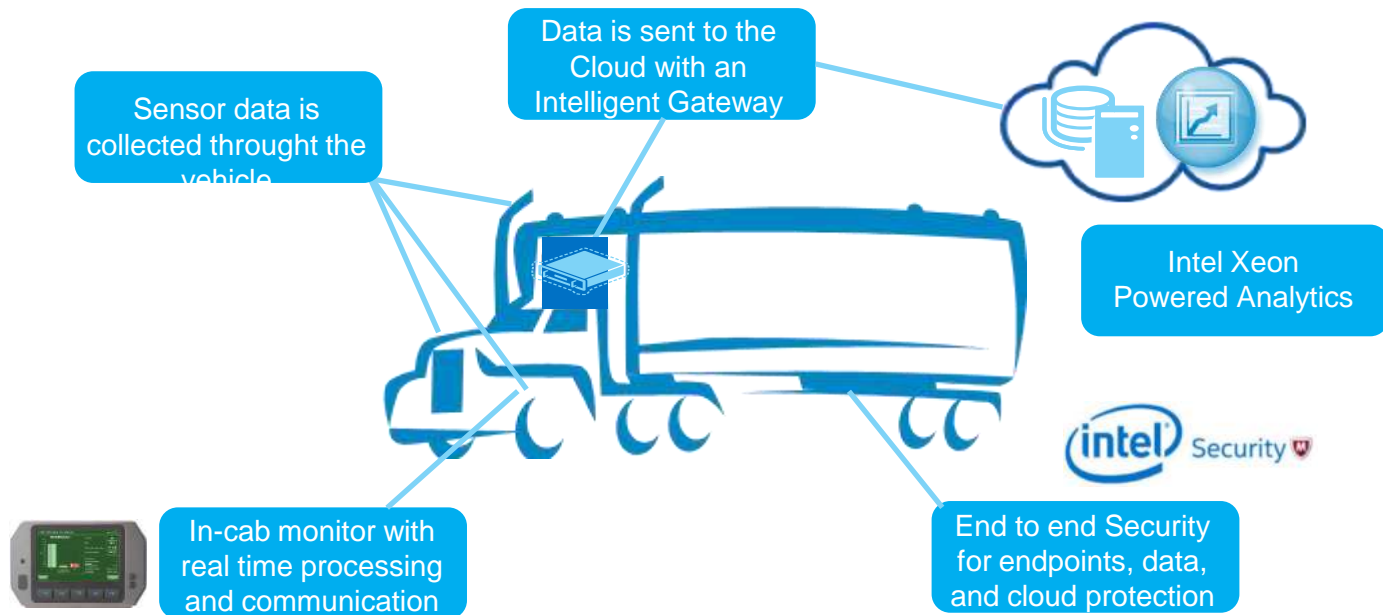
- Transportation contributes 5-10% of GDP of most countries
  - Highest growth in developing countries
- Cities adopting clean & connected transport systems
  - Radically changes as smart devices & travelers are identifiable
  - Ticketing based on RFID already widely available
- Cloud-based Fleet Management Systems growing rapidly ->major disruptor



Source: Market & Markets, 2014

Connect sensors, vehicles, transportation / city infrastructure and people through conglomerate of technologies, computes and networks

# Fleet Management



Reduced  
Pollution  
Emission  
s



Increased  
Fuel  
Efficiency

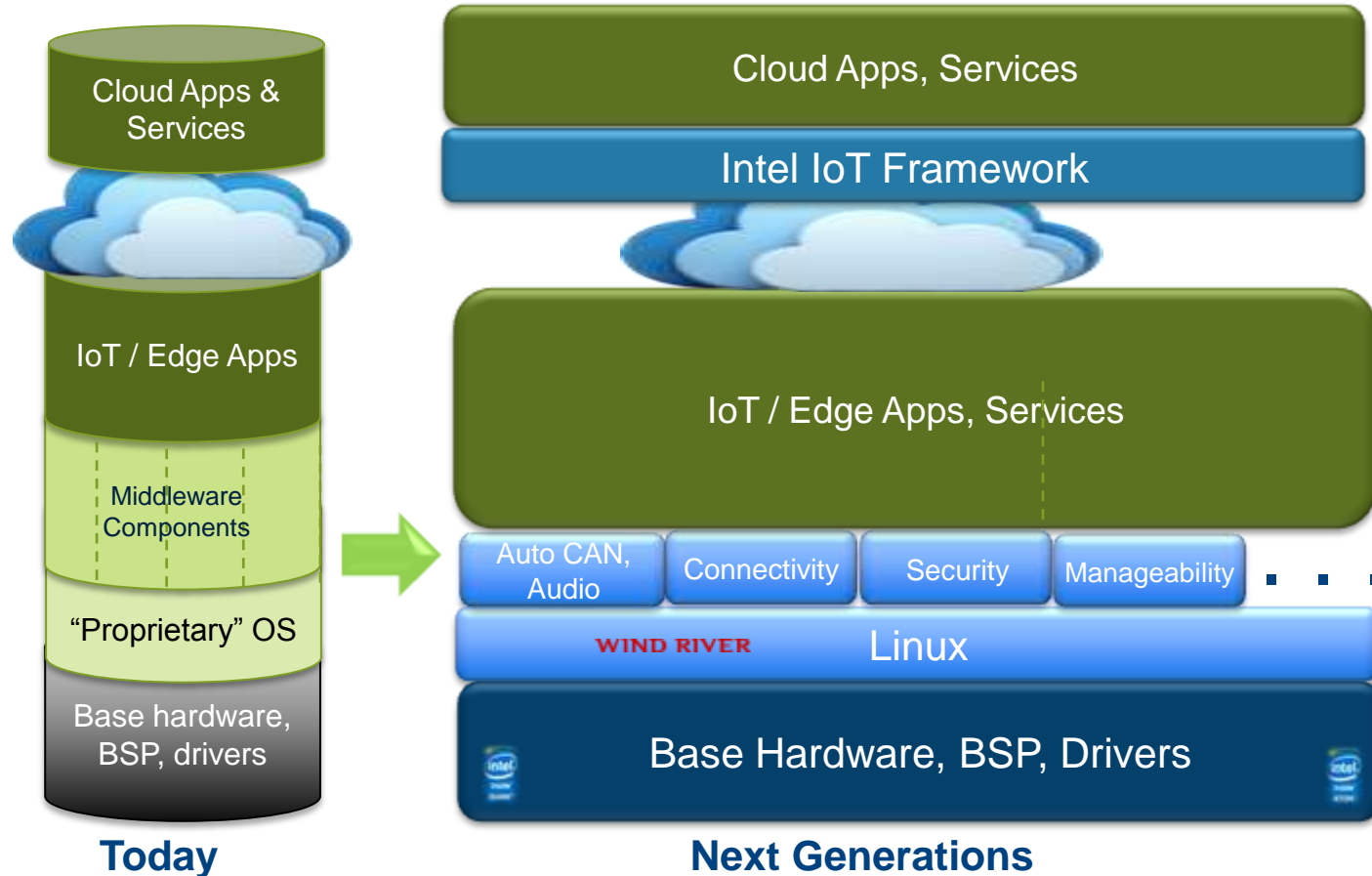


Reduced  
Maintenance  
Costs



Improved  
Driver  
Safety

# Common Platform: Focus on Apps, Services



# Enabling the IoT for 30 years



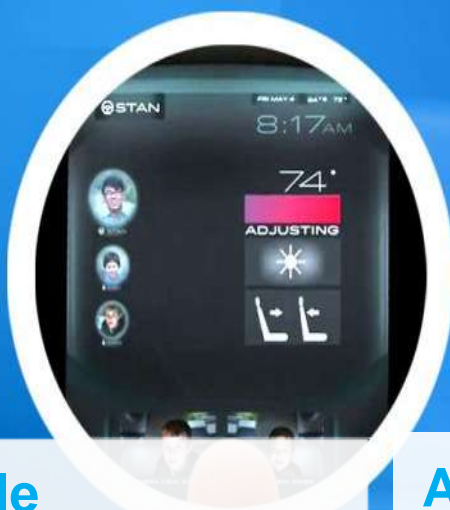
# Shift Towards Greater Compute and Connectivity



## In-Vehicle Infotainment

IVI is a critical differentiator of in-vehicle experiences.

Devices are becoming more interconnected and interdependent.



## ADAS & Self Driving

Automakers are adding more safety-related features. The autonomous car will be a platform with multiple systems that can communicate and collaborate.

Development will be shaped by IoT, regulations and consumer readiness.



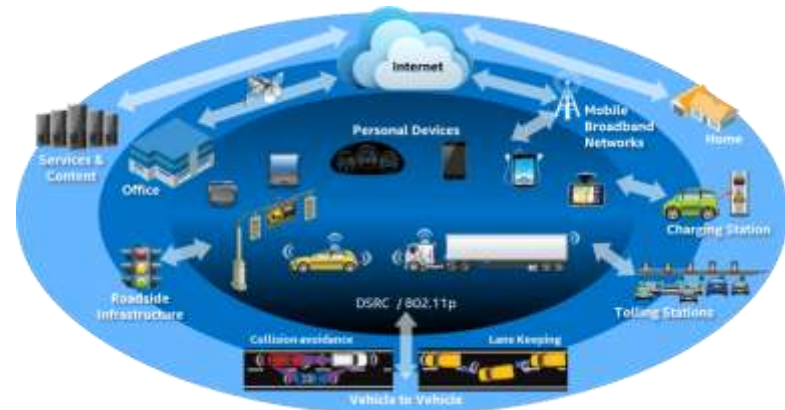
## Connected Transportation

The cloud, communications networks, devices, data, and services create a spiral that drives the need for greater compute capabilities, security, and privacy.



# Why Intel in Transportation?

Intel helps companies in the transportation industry **accelerate innovation and TTM** with proven technology for next-generation driving experiences & infrastructure.



**In-Vehicle Certified silicon, State-of-the-art graphics, Leading-edge processors/manufacturing**

## Inform

- Camera and sensor technology
- Wired, wireless, optical technologies (Ethernet, 4G, LTE, Thunderbolt)
- Cloud connectivity
- Analytics

## Assist

- Ability to scale segments and generations with high compute
- Integrated security technologies (Wind River\*, McAfee\*)
- Mission-critical computing solutions

**Intel® Architecture is a natural fit for Transportation**

FUELING INNOVATION

## INTEL: A LONG HISTORY IN TRANSPORTATION

Investing in breakthrough  
innovations to fuel  
technology leadership  
in the transportation  
industry



### PRODUCT INVESTMENTS



VEHICLE CONNECTIVITY



ADAS & AUTONOMOUS

### ECOSYSTEM INVESTMENTS



\$100M CONNECTED CAR FUND



INDUSTRY PARTNERSHIPS

### RESEARCH INVESTMENTS



Advanced HMI Design  
Solutions



Connected Transportation  
Experiences & Solutions



Advanced Driving  
Technologies Development

# Intel® Gateway Solutions for IoT



Family of scalable gateway platforms:  
Intel® Quark™ -> Atom™ SoCs

Connect and aggregate data sources and secure hardware,  
applications and data



WIND RIVER

Integrated, validated solution with McAfee\* and Wind  
River\* SW

Unified software licensing model and Intel support



Optimized to meet specific vertical markets

Open platform integrates with ecosystem applications and  
services

## Gateway Program Update

- Launched at IDF Shenzhen April 2014
- >10 ODMs launching >20 systems in Q3 and Q4



- First OEM's launching pilots and services in Q3

# Benefits of Intel Gateway Solutions



## Connectivity

- Pre-integrated connected capabilities enable rich network options to save development time and costs.
- Provides an extensive network of connectivity
  - Wired
  - Wireless
  - Cellular
  - Short-range



## Security

- Protect devices for trust and control
- Protect the Device
- Protect the application
- Protect the data at rest and in flight



## Manageability

- Enable common provisioning frameworks
- Enable remote, secure upgrades
- Provide web-based configuration utilities

# Internet of Things Opportunity

# Internet of Things Solutions

## Solutions for Every Point in the IoT:

We have industry leading products spanning from devices to the cloud, enabling rapid deployment of end to end IoT Solutions

### Things:

- Personal devices
- Cars, Home automation
- Manufacturing equip
- ...



THINGS

### Gateways:

- Home: Puma
- Industrial: Moon Island



INDUSTRIAL GATEWAY



NETWORK INFRASTRUCTURE



DATA CENTER/ CLOUD

### Cloud

- Intel Data Center Manager
- Intel Data Platform
- Software Defined Infrastructure

### Services & Solutions

- API Management
- API Orchestration
- Intel Express Gateway & Tokenization
- Intel Security Solutions
- Wind River Systems





Look Inside.™

# Summary



